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QUALI-SMART HOLDINGS LIMITED
滉達富控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1348)

**CLARIFICATION ANNOUNCEMENT
IN RESPECT OF
THE CIRCULAR DATED 15 JULY 2013**

Reference is made to the circular of Quali-Smart Holdings Limited (the “Company”) dated 15 July 2013 (the “Circular”) and its soft copy posted on the websites of The Stock Exchange of Hong Kong Limited and the Company on 15 July 2013.

The board of directors (“Board”) of the Company would like to clarify that the information of Mr. Chan Siu Wing, Raymond, an independent non-executive director of the Company, disclosed under Appendix II – Biographies of Retiring Directors Proposed to be Re-elected to the Circular should read as “Mr. Chan was also an independent non-executive director of Orient Energy and Logistics Holdings Limited (“Orient”) from June 2011 to September 2011. Orient was de-listed from the Frankfurt Stock Exchange on 15 December 2012.” instead of “Mr. Chan was also an independent non-executive director of Orient Energy and Logistics Holdings Limited, a company of which shares are listed on the Frankfurt Stock Exchange, from June 2011 to September 2011.” on page 12 of the Circular.

By Order of the Board

Quali-Smart Holdings Limited
Li Man Yee, Stella
Chairperson

Hong Kong, 15 August 2013

At the date of this announcement, the Board consists of Mr. Lau Ho Ming, Peter (Chief Executive Officer), Mr. Poon Pak Ki, Eric and Mr. Ng Kam Seng as the executive Director; Ms. Li Man Yee, Stella (Chairperson) and Mr. Chu Sheng Yu, Lawrence as the non-executive Directors; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Chu, Raymond as the independent non-executive Directors.

* For identification purpose only